



CREATING YOUR WILL USING GIFTWISE

A Complimentary Resource of Barnabas Foundation Through GiftWise

Thank you for your interest in having an up-to-date will! This is an important step to make sure your God-given resources are managed well, both during and after your lifetime.

Barnabas Foundation is pleased to offer you a complimentary resource to create your will through an organization called GiftWise. Before you begin this process, please make sure you understand a few important notes to decide whether or not this is the appropriate resource for you.



Important Disclaimers

- GiftWise is made available at no cost to you, with no obligation to give to Barnabas Foundation or any other charitable organization.
- GiftWise is a third-party organization, independent from Barnabas Foundation. Your will creation process is done solely with GiftWise.
- GiftWise may not be appropriate for your situation. See additional details on reverse side about some scenarios that may warrant legal advice. If you have any questions after going through the process, please consult an attorney.
- Barnabas Foundation makes no claim as to the legal sufficiency of the documents produced.
- Barnabas Foundation is not a law firm, and we cannot give you legal advice, including about any will or document created through GiftWise.

Reasons Why You May Need to Consult an Attorney

The following are common reasons why GiftWise may **NOT** be the right solution for you.

- Your estate is complex or above the estate and gift tax exemption threshold (federal or state).
- You expect your wishes may be contested.
- You don't have access to witnesses.
- You own real estate outside of your home state.
- You own a business or investment properties.
- You are physically incapable of signing the will.
- You are participating in medical treatments that increase the chances of your capacity being challenged.
- You have a disability, or you have a child, spouse or other beneficiary with a disability.
- You have children from multiple marriages.
- You have a premarital agreement that substantially changes your assets' position.
- You are in the process of a divorce.
- Your caregiver, doctor or attorney is a beneficiary in your will.
- You have questions about your plan that you are not sure how to answer.



Through GiftWise, you can experience peace of mind, knowing that you have a plan in place to honor God, care for your family's needs and support the causes that matter most to you.

READY TO BEGIN?

To begin the process of creating your will using GiftWise, visit BarnabasFoundation.com/giftwise.

For additional questions about the GiftWise process, or to learn more about other Barnabas Foundation resources and services available to you, call us today at 888.448.3040 or email info@BarnabasFoundation.org.