



# SIMPLICITY, CONFIDENCE AND TRUST

Naming Barnabas Foundation as  
the Charitable Recipient  
in Your Estate Plan





# KINGDOM IMPACT

Give simply, confidently and effectively to all your favorite ministries by naming Barnabas Foundation as the charitable recipient in your will or trust.

From planning to distribution, we'll help you transfer your wealth in a way that honors God, provides for your family and extends your Kingdom impact, well beyond your lifetime.



# WHY BARNABAS FOUNDATION?

## Trusted Planning Support

Discuss your plans with someone who understands tax-wise charitable planning from a distinctively Christian worldview. At no cost to you,\* a Barnabas Foundation planner will help you identify the best giving options for your situation and goals, and will provide practical recommendations for you and your attorney to consider as you finalize your legal documents. Our goal is to help you make important, God-honoring decisions in an atmosphere of complete confidence and trust.

## Simple and Streamlined Giving

Simplify the process of giving to multiple ministries by naming Barnabas Foundation as the charitable beneficiary in your will or trust. We'll record and carry out your detailed distribution wishes, making sure your favorite organizations receive exactly what you intend for them to have from your estate. Should you ever want to add or remove organizations, or if you want to modify the gift amounts each charity should receive, simply call or write to tell us.

## Well-Timed Distributions

If you're concerned about gifting the entirety of your estate in a single lump sum, Barnabas Foundation can manage distributions to your favorite charities that are spread out over several years. Barnabas Foundation can also delay distributions to your charitable beneficiaries until a predetermined date or for a specific project.

## Gifts for Your Church

Through Barnabas Foundation, you can confidently leave estate gifts to your church knowing they will be managed, invested and stewarded well. Your gifts can be designated for specific projects or purposes. They can be placed in a special Barnabas Foundation account, separate from your church's operating budget.

*\* Complimentary planning services are made available to you because of the membership contributions of one or more Barnabas Foundation member organizations you support.*



## **Family Involvement**

Looking for a tangible way to pass the baton of generosity? With your permission to do so, Barnabas Foundation will set up a charitable giving account funded by a portion of your estate. Similar to a family foundation, this provides a path to multi-generational giving as your children and grandchildren recommend grants to the ministries close to their hearts.

## **Expert Administration**

Planned gifts often require extensive expertise that may surpass the administrative capabilities of your favorite charities. That's why we partner with more than 200 Christian organizations to manage estate and complex gifts on their behalf. You can confidently give in tax-wise ways while freeing up your favorite ministries to focus their time, energy and resources on their important missions.

## **Simplified IRA Gifts**

In addition to your will or trust, you can designate Barnabas Foundation as the charitable beneficiary of your IRA. We will take care of distributing your retirement funds to all of your favorite ministries in ways that are consistent with your overall plan.

## **Peace of Mind**

Provide simplicity and trusted support to your personal representatives. When you go to be with the Lord, we will handle all of the distributions from your estate to your chosen charities. Your loved ones will have a single trusted ally to work with, rather than having to coordinate efforts with multiple organizations.



## WHAT OTHERS ARE SAYING

“I am a widow and finances are not my strong suit. My planner was straight to the point, putting everything in language I could understand. Now I have my estate all planned and filed away with one of the law firms he recommended. The people at Barnabas Foundation are wonderful! They made me feel welcomed and cared about.”

- Beverly F., Client

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“It was a pleasure working with you and your team. Barnabas Foundation is a first-class organization. I wish all the charities I dealt with were as knowledgeable and hard working. Thank you!”

- John P., Professional Advisor

## ABOUT BARNABAS FOUNDATION

Since 1976, Barnabas Foundation has helped thousands of generous Christians give significant, tax-wise gifts to the churches and ministries close to their hearts.

### LEARN MORE

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