

GIFTS THAT REDUCE TAXES

Stock, Real Estate and Other Non-Cash Assets

You may be able to increase your potential impact—and experience significant tax savings—by giving non-cash assets to the ministries close to your heart.



Give more by giving smarter. Donating non-cash assets can be a great alternative to donating cash.

Most Americans carry only 10 percent of their wealth in the form of cash. The remaining 90 percent is tied up in non-cash assets, such as stock, real estate, business interests or commodities.

By considering all the resources God has entrusted you to manage, you can multiply the impact of your generosity AND eliminate unwanted costs and stress.

Benefits of Giving Non-Cash Assets

- **Tax-wise.** Receive a fair market value deduction at the time of your gift and avoid tax liability on the sale of appreciated assets.
- **Eliminate hassles.** Give assets that you no longer need or want to manage (such as rental properties or vacation homes) for the benefit of Kingdom causes.
- **Capacity to give.** Give from your excess resources without restricting cash flow.
- **Estate planning.** Eliminate potential taxes or complications for your heirs by giving complex or burdensome assets to charity now.

Examples of Non-Cash Assets



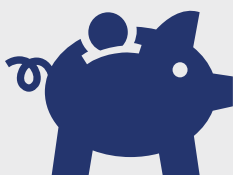
Appreciated
stock or
marketable
securities

Real estate



Business
interests

Farm
commodities
and machinery



Gifts from
an IRA*
(donors ages
70½ older)

**IRA gifts must be made directly to your favorite charity.
They may not be given through the Stewards Fund.*

*This information is not intended as tax, legal or
financial advice. Gift results may vary. Consult your
financial advisor and legal counsel for information and
advice specific to your situation.*



Stewards Fund *Streamlined and Simplified Giving*

Like a “charitable giving account,” Barnabas Foundation’s Stewards Fund (donor-advised fund) provides you a simple and streamlined way to give non-cash assets* to one or more of your favorite charitable causes.

Barnabas Foundation will manage and liquidate your assets, depositing the funds into your online Stewards Fund account. Then, at a time that works best for you, you can request grants be made to one or multiple ministries you hold most dear.



LEARN MORE

To learn more about gifts of non-cash assets or other smart and powerful giving options, call Barnabas Foundation at 888.448.3040 or email info@BarnabasFoundation.org.

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BarnabasFoundation.org